

November 04, 2025

BSE Limited

Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code: 543664

Scrip Symbol: KAYNES

Dear Sir/Madam,

Subject: Outcome of the Board Meeting dated November 04, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Pursuant to Regulations 30, 33 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, this is to inform you that the Board of Directors at its meeting held today (i.e. November 04, 2025) have *inter-alia* considered and approved the following:

a. Un-audited financial results (standalone and consolidated) for quarter and half year ended September 30, 2025.

The Un-audited financial results (standalone and consolidated) as per Indian Accounting Standards (Ind-AS) for the quarter and half year ended September 30, 2025. A copy of the un-audited financial results along with the Limited Review Reports are enclosed herewith.

The above information will also be made available on the website of the Company at www.kaynestechnology.co.in

The Board Meeting commenced at 15:40 IST and concluded at 19:35 IST.

Kindly take the above information on record and acknowledge it.

Yours faithfully,

For **Kaynes Technology India Limited**

Anuj Mehtha

Company Secretary and Compliance Officer
ICSI Membership no.: FCS 13802

Enclosed as above

KAYNES TECHNOLOGY INDIA LIMITED

CIN: L29128KA2008PLC045825

website: www.kaynestechnology.co.in email ID: kaynestechnics@kaynestechnology.net

H.O & Registered office: 23-25, Belagola, Food Industrial Estate Metagalli PO, Mysore 570016 India

Telephone No: +91 8212582595

KAYNES TECHNOLOGY INDIA LIMITED

CIN No: L29128KA2008PLC045825

Regd. Off. 23 -25, Belagola Food Industrial Estate, Metagalli P.O., Mysore - 570 016 India

website: www.kaynestechncology.co.in email: kaynestechcs@kaynestechncology.net

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED AND THE HALF YEAR ENDED 30TH SEPTEMBER 2025

(Rs. in million, except per share data)

SL No	Particulars	Quarter ended			Six Months ended		Year ended 31 st March 2025
		30 th September 2025	30 th June 2025	30 th September 2024	30 th September 2025	30 th September 2024	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	a) Revenue from operations	4,671.28	4,508.22	4,328.42	9,179.50	7,829.99	19,154.43
	b) Other income	508.01	372.87	393.54	880.88	752.98	1,365.22
	Total Income	5,179.29	4,881.09	4,721.96	10,060.38	8,582.97	20,519.65
2	Expenses						
	a) Cost of materials consumed	3,660.69	3,251.30	3,046.42	6,911.99	5,619.85	13,957.98
	b) Changes in inventories of finished goods and work in progress	(168.76)	(13.53)	(43.64)	(182.29)	(131.31)	15.00
	c) Employee benefit expenses	217.83	303.89	277.38	521.72	522.97	1,129.67
	d) Finance cost	156.03	265.92	200.28	421.95	391.38	877.33
	e) Depreciation and amortization expense	79.92	74.28	63.94	154.20	126.50	267.78
	f) Other expenses	329.24	311.73	318.71	640.97	605.90	1,518.41
		4,274.95	4,193.59	3,863.09	8,468.54	7,135.29	17,766.17
3	Profit before tax for the period / year (1-2)	904.34	687.50	858.87	1,591.84	1,447.68	2,753.48
4	Tax expenses						
	Current tax	270.00	131.00	210.00	401.00	323.00	649.46
	Deferred tax	5.36	13.65	23.15	19.01	13.84	4.97
5	Profit for the period / year (3-4)	628.98	542.85	625.72	1,171.83	1,110.84	2,099.05
6	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss	8.58	(6.15)	(3.80)	2.43	(1.46)	9.06
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(2.16)	1.55	0.96	(0.61)	0.37	(2.28)
	Other comprehensive income for the period / year, net of taxes	6.42	(4.60)	(2.84)	1.82	(1.09)	6.78
7	Total comprehensive income for the period / year (5+6)	635.40	538.25	622.88	1,173.65	1,109.75	2,105.83
8	Paid-up equity share capital (face value of Rs.10 each)	670.35	669.57	640.11	670.35	640.11	640.84
9	Reserves excluding revaluation reserves as per balance sheet i.e. 'Other Equity'						25,785.05
10	Earnings per share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	a) Basic	9.60	8.46	9.77	18.06	17.36	32.81
	b) Diluted	9.57	8.39	9.68	17.96	17.18	32.51

See accompanying notes to financial results

Sanjiv R



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website: www.kaynestechncology.co.in kaynestechcs@kaynestechncology.net

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED AND THE HALF YEAR ENDED 30TH SEPTEMBER 2025

(Rs. in million, except per share data)

SL No	Particulars	Quarter ended			Six Months ended		Year ended 31 st March 2025
		30 th September 2025	30 th June 2025	30 th September 2024	30th September 2025	30th September 2024	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	a) Revenue from operations	9,062.18	6,734.66	5,721.16	15,796.84	10,760.94	27,217.52
	b) Other income	430.72	270.96	335.50	701.68	618.55	1,069.63
	Total Income	9,492.90	7,005.62	6,056.66	16,498.52	11,379.49	28,287.15
2	Expenses						
	a) Cost of materials consumed	6,414.79	4,104.90	4,068.72	10,519.69	7,935.23	19,116.26
	b) Changes in inventories of finished goods and work in progress	(401.84)	(148.92)	4.27	(550.76)	(198.12)	(119.16)
	c) Employee benefit expenses	772.60	589.12	399.39	1,361.72	734.11	1,780.67
	d) Finance cost	227.69	284.26	221.40	511.95	448.64	1,012.98
	e) Depreciation and amortization expense	166.33	156.22	85.92	322.55	169.60	447.40
	f) Other expenses	796.56	1,059.17	427.53	1,855.73	799.44	2,332.76
		7,976.13	6,044.75	5,207.23	14,020.88	9,888.90	24,570.91
3	Profit before tax for the period/ year (1-2)	1,516.77	960.87	849.43	2,477.64	1,490.59	3,716.24
4	Tax expenses						
	Current tax	319.95	268.05	218.01	588.00	357.58	741.11
	Deferred tax	(17.31)	(53.30)	29.34	(70.62)	23.16	40.80
5	Profit for the period/ year (3-4)	1,214.13	746.12	602.08	1,960.26	1,109.85	2,934.33
6	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss	7.03	(13.30)	0.69	(6.27)	(1.39)	11.41
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(3.08)	2.39	0.98	(0.69)	0.45	(1.63)
	Other comprehensive income for the period/ year, net of taxes	3.95	(10.91)	1.67	(6.96)	(0.94)	9.78
7	Total comprehensive income for the period/ year (5+6)	1,218.08	735.21	603.75	1,953.30	1,108.91	2,944.11
8	Paid-up equity share capital (face value of Rs.10 each)	670.35	669.57	640.11	670.35	640.11	640.84
9	Reserves excluding revaluation reserves as per balance sheet i.e. 'Other Equity'						27,761.76
10	Earnings per share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	a) Basic	18.56	11.63	9.38	30.19	17.31	45.82
	b) Diluted	18.50	11.52	9.29	30.02	17.13	45.40

See accompanying notes to financial results

Santhi R

Kaynes Technology India Limited
Mysore
570 016



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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at 30 th September 2025	As at 31 st March 2025
	(Audited)	(Audited)
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	2,242.11	2,026.37
Capital work-in-progress	274.51	266.10
Intangible assets	92.84	119.87
Intangible under development	622.57	482.25
Rights-of-Use Assets	228.16	227.15
Financial assets		
i) Investments	8,591.64	2,936.61
ii) Loans and deposits	110.94	102.30
iii) Other financial assets	52.63	11.02
Other non-current assets	268.18	1,337.94
Total Non-Current Assets (A)	12,483.58	7,509.61
CURRENT ASSETS		
Inventories	6,598.47	6,158.62
Financial asset		
i) Trade receivables	4,624.82	4,969.96
ii) Cash and cash equivalents	205.40	143.63
iii) Bank balances other than cash and cash equivalents	9,738.78	9,985.70
iv) Loans and deposits	99.24	90.13
v) Other financial assets	781.24	512.92
Other current assets	15,536.91	9,515.37
Total Current Assets (B)	37,584.86	31,376.33
TOTAL ASSETS (A + B)	50,068.44	38,885.94
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	670.35	640.84
Other Equity	42,942.12	25,785.05
Total Equity (A)	43,612.47	26,425.89
LIABILITIES		
NON-CURRENT LIABILITIES		
Financial Liabilities		
- Borrowings	20.61	84.33
- Lease liabilities	104.21	100.83
Deferred Tax Liabilities (Net)	103.95	85.54
Long Term Provisions	70.85	65.35
Total Non-current Liabilities (B)	299.62	336.05
CURRENT LIABILITIES		
Financial Liabilities		
- Short-term borrowings	3,346.10	6,055.03
- Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	238.83	22.37
- Total outstanding dues to other than micro enterprises and small enterprises	1,611.31	5,033.08
- Other financial liabilities	190.43	452.28
- Lease liabilities	25.30	26.65
Current tax liabilities (net)	191.05	59.27
Other current liabilities	533.95	458.24
Short-term provisions	19.38	17.08
Total Current Liabilities (C)	6,156.35	12,124.00
Total Liabilities (B+C)	6,455.97	12,460.05
TOTAL EQUITY AND LIABILITIES (A+B+C)	50,068.44	38,885.94



Santhosh R



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website: www.kaynes technology.co.in email: kaynes techcs@kaynes technology.net

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at 30 th September 2025	As at 31 st March 2025
	(Audited)	(Audited)
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	6,299.38	5,044.94
Capital work-in-progress	4,019.85	3,002.24
Intangible assets	4,251.39	1,328.56
Intangible under development	1,072.39	911.15
Rights-of-Use Assets	2,461.65	1,934.77
Goodwill	718.21	141.38
Financial assets		
i) Investments	5,995.79	1,323.84
ii) Loans and deposits	150.00	131.68
iii) Other financial assets	52.62	19.38
Other non-current assets	6,964.71	5,741.80
Total Non-Current Assets (A)	31,985.99	19,579.74
CURRENT ASSETS		
Inventories	9,823.31	8,144.23
Financial asset		
i) Trade receivables	11,223.18	5,745.80
ii) Cash and cash equivalents	559.17	474.22
iii) Bank balances other than cash and cash equivalents	9,967.94	10,088.84
iv) Loans and deposits	54.02	48.49
v) Other financial assets	412.92	237.67
Current Tax Assets (Net)	-	-
Other current assets	3,306.88	2,093.18
Total Current Assets (B)	35,347.42	26,832.43
TOTAL ASSETS (A + B)	67,333.41	46,412.17
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	670.35	640.84
Other Equity	46,134.87	27,761.76
Non-controlling Interest	41.38	39.72
Total Equity (A)	46,846.60	28,442.32
LIABILITIES		
NON-CURRENT LIABILITIES		
Financial Liabilities		
- Borrowings	3,098.95	674.80
- Lease liabilities	313.08	243.18
Deferred Tax Liabilities (Net)	70.90	129.95
Long Term Provisions	106.73	100.81
Total Non-current Liabilities (B)	3,589.66	1,148.74
CURRENT LIABILITIES		
Financial Liabilities		
- Short-term borrowings	5,379.21	8,080.03
- Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	268.60	108.44
- Total outstanding dues to other than micro enterprises and small enterprises	8,102.44	6,720.75
- Other financial liabilities	1,548.92	790.84
- Lease liabilities	62.44	31.76
Current tax liabilities (net)	237.19	38.34
Other current liabilities	1,265.15	1,025.76
Short-term provisions	33.20	25.19
Total Current Liabilities (C)	16,897.15	16,821.11
Total Liabilities (B+C)	20,486.81	17,969.85
TOTAL EQUITY AND LIABILITIES (A+B+C)	67,333.41	46,412.17



Santhosh R



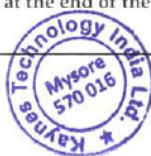
KAYNES TECHNOLOGY INDIA LIMITED

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STANDALONE STATEMENT OF CASH FLOWS

Particulars	Six Months ended 30 th September 2025	Year ended 31 st March 2025
	(Unaudited)	(Audited)
1 Cash Flow from Operating Activities		
Net profit before extraordinary items and tax	1,591.84	2,753.48
Adjustments for :		
Depreciation and Amortisation Expense	154.20	267.78
Provision for doubtful debts	7.89	150.00
Fair valuation impact of Security deposit	(0.61)	(1.95)
Gain On Fair Valuation of Mutual Funds	(66.24)	(93.03)
Interest expense	421.95	877.33
Interest income	(309.00)	(953.30)
Operating profit before working capital changes, extraordinary items	1,800.03	3,000.31
Adjustments for:		
(Increase)/ decrease in Inventories	(439.85)	(1,432.39)
(Increase)/Decrease in Trade receivables	337.25	(3,858.59)
(Increase)/Decrease in Loans and Advances and other assets	(546.10)	(83.58)
Increase/(Decrease) in Trade payable and other liabilities	(3,383.70)	3,490.97
Increase/(Decrease) in Provisions	7.80	13.93
Cash Generated (used in) / from Operations	(2,224.57)	1,130.65
Income tax Received / (Paid)	(269.22)	(480.19)
Net Cash from / (used in) Operating Activities (1)	(2,493.79)	650.46
2 Cash Flow from Investing Activities		
Purchase of fixed assets	(4,697.69)	(7,963.08)
Interest Received	309.00	953.30
Proceeds from Sale of investments / fixed deposits matured	(5,610.19)	3,788.99
Net Cash from / (used in) Investing activities (2)	(9,998.88)	(3,220.79)
3 Cash Flow from Financing Activities		
Proceeds from issue of Share Capital :		
- Equity	28.73	1.66
Securities Premium received from issue of Share Capital :		
- Equity	15,980.31	21.28
Share issue expenses	(260.00)	(58.03)
Proceeds / (Repayment) from/of long term borrowings	(63.72)	(26.83)
Proceeds / (Repayment) from/of short term borrowings	(2,708.93)	3,525.06
Interest expense	(421.95)	(877.33)
Net Cash from / (used) in Financing Activities (3)	12,554.44	2,585.81
Net Increase in Cash and Cash Equivalents (1)+(2)+(3)	61.77	15.48
Cash and cash equivalents at the beginning of the year	143.63	128.15
Cash and cash equivalents at the end of the year	205.40	143.63
Components of cash and cash equivalents :		
Balance with scheduled banks on:		
- on Current Account	205.36	143.60
Cash on Hand	0.04	
Cash and cash equivalents at the end of the year	205.40	143.63



Santhosh



CONSOLIDATED STATEMENT OF CASH FLOWS		
Particulars	Six Months ended 30 th September 2025 (Unaudited)	Year ended 31 st March 2025 (Audited)
1 Cash Flow from Operating Activities		
Net profit before extraordinary items and tax	2,477.64	3,716.24
Adjustments for :		
Depreciation and Amortisation Expense	322.55	447.40
Provision for doubtful debts	551.99	193.51
Lease adjustment	12.95	29.44
Fair valuation impact of Security deposit	(14.87)	(5.36)
Gain On Fair Valuation of Securities	(66.69)	(93.96)
Interest expense	511.95	1,012.98
Interest income	(431.98)	(957.23)
Operating profit before working capital changes, extraordinary items	3,363.54	4,343.02
Adjustments for:		
(Increase)/ decrease in Inventories	(1,679.08)	(2,660.99)
(Increase)/Decrease in Trade receivables	(6,029.37)	(2,190.08)
(Increase)/Decrease in Loans and Advances and other assets	(98.05)	(4,112.67)
Increase/(Decrease) in Trade payable and other liabilities	2,639.90	4,390.31
Increase/(Decrease) in Provisions	13.93	51.60
Cash Generated (used in) / From Operations	(1,789.13)	(178.81)
Income tax Received / (Paid)	(389.15)	(644.35)
Net Cash from/ (used in) Operating Activities (1)	(2,178.28)	(823.16)
2 Cash Flow from Investing Activities		
(Purchase) / Sale of fixed assets	(8,405.10)	(9,487.47)
Interest Received	431.98	957.23
Investment in fixed deposits	(54.35)	4,989.93
Investment in mutual fund	(4,406.55)	(14.62)
Investment in Subsidiary and others	(265.40)	8.34
Net Cash from/ (used in) Investing activities (2)	(12,699.42)	(3,546.59)
3 Cash Flow from Financing Activities		
Proceeds from issue of Share Capital :		
- Equity	28.73	1.66
Securities Premium received from issue of Share Capital :		
- Equity	15,982.54	25.05
Share issue expenses	(260.00)	(58.03)
Proceeds / (Repayment) from/of long term borrowings	2,424.15	563.24
Proceeds / (Repayment) from/of short term borrowings	(2,700.82)	5,130.92
Interest expense	(511.95)	(1,012.98)
Net Cash from/ (used) in Financing Activities (3)	14,962.65	4,649.86
Net Increase in Cash and Cash Equivalents (1)+(2)+(3)	84.95	280.11
Cash and cash equivalents at the beginning of the year	474.22	194.11
Cash and cash equivalents at the end of the year	559.17	474.22
Components of cash and cash equivalents :		
Balance with scheduled banks on:		
- on Current Account	557.37	473.66
- on deposit accounts	-	-
Cash on Card	-	-
Cash on Hand	1.80	0.56
Cash and cash equivalents at the end of the year	559.17	474.22



Santhosh R



Notes :

- 1 The above statement of unaudited standalone and consolidated financial results ("the Statements") of Kaynes Technology India Limited ('the Company') for the quarter ended 30th September 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 04th November 2025. These statements have been subjected to Limited Review by the Statutory Auditor of the Company. The reports of the Statutory Auditor are unqualified.
- 2 The consolidated financial statements include the financial results of Kaynes Technology India Limited (Parent Company) and of the following subsidiaries:
- Kaynes International Design & Manufacturing Private Limited
 - Kemsys Technologies Private Limited
 - Kaynes Electronics Manufacturing Private Limited
 - Kaynes Technology Europe GmbH
 - Kaynes Embedded Systems Private Limited
 - Kaynes Semicon Private Limited
 - Kaynes Circuits India Private Limited
 - Kaynes Mechatronics Private Limited
 - Digicom Electronics Inc.
 - Essnkay Electronics LLC
 - Kaynes Holding Pte. Limited
 - Iskraemeco India Private Limited
 - Sensonic GmbH (Subsidiary of Kaynes Holding Pte. Limited)
 - Sensonic-UK Limited (Subsidiary of Kaynes Holding Pte. Limited)
 - Sensonic IN India Private Limited (Subsidiary of Kaynes Holding Pte. Limited)
 - Sensonic US Inc. (Subsidiary of Kaynes Holding Pte. Limited)
 - August Electronics Inc. (Subsidiary of Kaynes Holding Pte. Limited)
 - Kaynes Space Technology Private Limited

The Company and the Subsidiaries are collectively referred to as 'The Group'.

- 3 The Statements have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 The Company has completed its IPO of 14,613,624 equity shares of face value of Rs. 10/- each at an issue price of Rs. 587 per equity share, comprising 9,028,960 fresh shares and offer for sale of 5,584,664 shares by selling share holders. In addition to above, the Company has raised Rs. 1,300 million by issue of 2,338,760 equity shares at a price of Rs. 555.85 per equity share, by way of Pre-IPO placement. The equity shares of the company were listed on NSE Limited and BSE Limited on November 22, 2022.
- The Company has estimated Rs. 547.97 million as IPO related expenses and allocated such expenses between the Company and selling shareholders in proportion to the total proceeds raised as stated above, amounting to Rs. 348.99 million and Rs. 198.98 million respectively. The Company's share of Rs. 348.99 million was adjusted against the Securities Premium.
- 5 The Company has received Rs. 6,238.69 million (net of IPO expense of Rs. 342.56 million and unbudgeted IPO expenses of Rs. 18.75 million) from the proceeds of fresh issue of equity shares. The utilisation of net IPO proceeds is summarised below:

Objects of the issue as per prospectus	Amount to be utilised as per Prospectus	Utilisation up to 30 th September 2025	Unutilised as on 30 th September 2025
Repayment/ prepayment, in full or part, of certain borrowings availed by our Company	1,300.00	1,300.00	-
Funding capital expenditure towards expansion of our existing manufacturing facility at Mysuru, Karnataka, and near our existing manufacturing facility at Manesar, Harvana	989.30	989.30	-
Investment in our wholly owned Subsidiary, Kaynes Electronics Manufacturing Private Limited, for setting up a new facility at Chamarajanagar, Karnataka	1,493.00	1,493.00	-
Funding working capital requirements of our Company	1,147.40	1,147.40	-
General corporate purposes	1,327.74	1,327.74	-
Total	6,257.44	6,257.44	-

Funding of capital expenditure Rs. 262.00 millions which had been incurred through internal accruals during Q4 FY25, has been claimed as utilization during the current quarter.



Sanjiv R



Notes:

6 The company has raised a capital of Rs. 14,000 million through Qualified Institutional Placement ("QIP") of equity shares, the fund raising committee of the Board of Directors of the company at its meeting held on December 21, 2023 approved the allotment of 57,75,577 equity shares of face value of Rs. 10/- each at an issue price of Rs. 2,424.00 per equity share (including a premium of Rs. 2,414.00 per equity share).

7 The Company has estimated Rs. 260.00 million as QIP related expenses (inclusive of GST) and fully allocated such expenses to the Company. An amount Rs. 201.05 million was adjusted against the Securities Premium.

The Company has received Rs. 13,740 million (net of QIP expense of Rs. 260.00 million) from the proceeds of fresh issue of equity shares. The utilisation of net QIP proceeds is summarised below:

Particulars	Amount to be utilised as per Placement Document	Utilisation up to 30 th September 2025	Unutilised as on 30 th September 2025
Part funding the cost of establishment of the OSAT facility	7,567.11	3,777.74	3,789.37
Part funding the cost of establishment of the PCB facility	3,072.89	1,494.71	1,578.18
General corporate purpose ⁽¹⁾	3,100.00	3,100.00	-
Total Net Proceeds	13,740.00	8,372.45	5,367.55

⁽¹⁾ the amount to be utilised for general corporate purpose alone should not exceed 25% of the gross proceeds

The Net QIP proceeds which were unutilised as at 30th September 2025 were temporarily invested in deposits with Scheduled commercial banks.

8 The company has raised a capital of Rs. 16,000 million through Qualified Institutional Placement ("QIP") of equity shares, the fund raising committee of the Board of Directors of the company at its meeting held on June 24, 2025 approved the allotment of 28,72,788 equity shares of face value of Rs. 10/- each at an issue price of Rs. 5,569.50 per equity share (including a premium of Rs. 5,559.50 per equity share).

9 The Company has estimated Rs. 250.34 million as QIP related expenses (inclusive of GST) and fully allocated such expenses to the Company. This amount Rs. 250.34 million will be adjusted against the Securities Premium.

The Company has received Rs. 15,749.66 million (net of QIP expense of Rs. 250.34 million) from the proceeds of fresh issue of equity shares. The utilisation of net QIP proceeds is summarised below:

Particulars	Amount to be utilised as per Placement Document	Utilisation up to 30 th September 2025	Unutilised as on 30 th September 2025
Repayment and/or prepayment, whether in whole or in part, of outstanding indebtedness of our Company and/or its subsidiaries	8,412.61	8,412.61	-
Funding of working capital requirements of our Company	2,000.00	-	2,000.00
Funding of inorganic growth opportunities, including but not limited to acquisitions, strategic investments, and joint ventures	1,600.00	482.67	1,117.33
General corporate purpose ⁽¹⁾	3,737.05	602.42	3,134.63
Offer expenses	250.34	235.15	15.19
Total Net Proceeds	16,000.00	9,732.85	6,267.15

⁽¹⁾ the amount to be utilised for general corporate purpose alone should not exceed 25% of the gross proceeds

The Net QIP proceeds which were unutilised as at 30th September 2025 were temporarily invested in deposits with Scheduled commercial banks and Mutual Funds.

10 During the quarter, the company has allotted 77561 fully paid up equity shares of Rs.10 each under "ESOP Scheme 2022" on approval accorded by the Board of Directors of the company at their meetings held on July 30, 2025.

11 During the quarter, Kaynes Canada Limited acquired 100% stake in August Electronics Inc., which has subsequently been merged with August Electronics Inc.



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Notes :

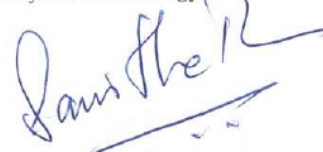
12 The Group primarily operate in the Electronics System Design and Manufacturing (ESDM) Segment.

13 Prior period/ year figures have been reclassified wherever required to conform to the classification of the current period/ year.

Place: Mysuru

Date: 04th November 2025

For and on behalf of the board of directors of
Kaynes Technology India Limited



Savitha Ramesh
Chairperson



K. P. RAO
H.N. ANIL
MOHAN R LAVI

K. VISWANATH
S. PRASHANTH
P. RAVINDRANATH

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Independent Auditor's Review Report on the quarterly and year to date Unaudited Standalone Unaudited financial results of Kaynes Technology India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review report to
The Board of Directors
Kaynes Technology India Limited
Mysuru.**

1. We have reviewed the unaudited standalone financial results of **Kaynes Technology India Limited** (the "Company"), for the quarter and half-year ended September 30, 2025 included in the accompanying "Statement of Unaudited Consolidated and Standalone Financial results for the quarter and half-year ended September 30, 2025 (the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended(Listing Regulations).
2. The Company's management is responsible for the preparation of the Statement, in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Branches

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Mysore : 74, 2nd Main, First Stage, Vijayanagar, Mysore - 570 017. Ph.: 0821-4271908

Chennai : Flat 2-A, Second Floor, Shruthi 3/7, 8th Cross Street, Shastrinagar, Adayar, Chennai - 600 020. Ph.: 044- 24903137 / 45511564

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.P. Rao & Co.,
Chartered Accountants
FRN:003135S



Mohan R Lavi
Partner
Membership Number: 029340

Place: Mysuru
Date: 4th November 2025

UDIN: 25029340BMKTMN4577

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Independent Auditor's Review Report on the quarterly and year to date Unaudited Consolidated Financial Results of Kaynes Technology India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review report to
The Board of Directors of
Kaynes Technology India Limited
Mysuru.**

We have reviewed the unaudited consolidated financial results of **Kaynes Technology India Limited** (the "Company"), for the quarter and half-year ended September 30, 2025 included in the accompanying "Statement of Unaudited Consolidated and Standalone Financial results for the quarter and half-year ended September 30, 2025 (the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (Listing Regulations).

1. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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We also performed procedures in accordance with the Circulars issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations to the extent applicable.

The Statement includes the results of the entities mentioned in Annexure 1 to the Statement.

3. The Statement includes the unaudited financial results of nine subsidiaries, whose results reflect total asset of Rs 32,864.82 million as at September 30, 2025 and total revenue (before consolidation adjustments) of Rs. 5,351.92 million and total net profit after tax (before consolidation adjustments) of Rs.632.67 million and total comprehensive income (net) of Rs. 636.13 million for the quarter ended on that date and total revenue (before consolidation adjustments) of Rs. 11,059.49 million and total net profit after tax (before consolidation adjustments) of Rs. 909.34 million and total comprehensive income (net) of Rs. 913.02 million, and net cash flows of Rs (50.67) for the half year ended as considered in the Statement, which have been reviewed by us.
4. Nine of the subsidiaries (including the step-down subsidiaries), as mentioned in Annexure 1, out of which eight subsidiaries are located outside India whose unaudited financial results and other financial information have been prepared in accordance with accounting principles generally accepted in its respective country. The Holding Company's management has converted the financial results of such subsidiary companies located outside India and one subsidiary in India from accounting principles generally accepted in its respective country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiary located outside India is based solely on the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

The consolidated unaudited financial results include the financial information of nine subsidiaries (including the step-down subsidiaries) located outside India, which have not been reviewed by us whose financial statements reflect total asset of Rs 8,066.89 million as at September 30, 2025, total revenue (before consolidation adjustments) of Rs. 932.40 million, total net profit after tax (before consolidation adjustments) of Rs. (44.95) million and total comprehensive income (net) of Rs. (48.73) million for the quarter ended 30 September 2025 and total revenue (before consolidation adjustments) of Rs. 1,172.15 million and total net profit after tax (before consolidation adjustments) of Rs. (214.50) million and total comprehensive income (net) of Rs. (214.50) million and net cash flow of Rs 2.5 million for the half year ended as considered in the Statement. This financial information are unaudited and have been furnished



to us by the Management and our conclusion on the consolidated financial results in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and trust is based solely on such unaudited financial information. According to the information and explanations given to us by the Management, these financial information are not material to the Group.

Our opinion on the Statement is not modified in respect of the above matters.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.P. Rao & Co.,
Chartered Accountants
FRN: 003135S



Mohan R Lavi
Partner
Membership Number: 029340

Place: Mysuru
Date: 4th November 2025
UDIN: 25029340BMKTMO6281

Annexure 1

I. Subsidiaries located in India

- 1) Kaynes International Design & Manufacturing Private Limited
- 2) Kemsys Technologies Private Limited
- 3) Kaynes Electronics Manufacturing Private Limited
- 4) Kaynes Embedded Systems Private Limited
- 5) Kaynes Semicon Private Limited
- 6) Kaynes Circuits India Private Limited
- 7) Kaynes Mechatronics Private Limited
- 8) Iskraemeco India Private Limited
- 9) Kaynes Space Technology Private Limited
- 10) Sensonic IN India Private Limited (Subsidiary of Kaynes Holding Pte. Limited)

II. Subsidiaries located outside India

- 1) Kaynes Technology Europe Gmbh
- 2) Digicom Electronics Inc
- 3) Essnkay Electronics LLC
- 4) Kaynes Holding Pte Limited
- 5) Sensonic GmbH (Subsidiary of Kaynes Holding Pte. Limited)
- 6) Sensonic-UK Limited (Subsidiary of Kaynes Holding Pte. Limited)
- 7) Sensonic US Inc. (Subsidiary of Kaynes Holding Pte. Limited)
- 8) August Electronics Inc (Subsidiary of Kaynes Holding Pte. Limited)

